

H g K g E c a g e a d C e a g L e d a d T e S c E c a g e f H g K g  
L e d a e e b . f e c e f a c e e , a e  
e e e a a a c c a c . c e e e a d e e . d c a a . a b .  
a e e f a . e e a g f e a c e e e a . a f  
e c e f a c e e .

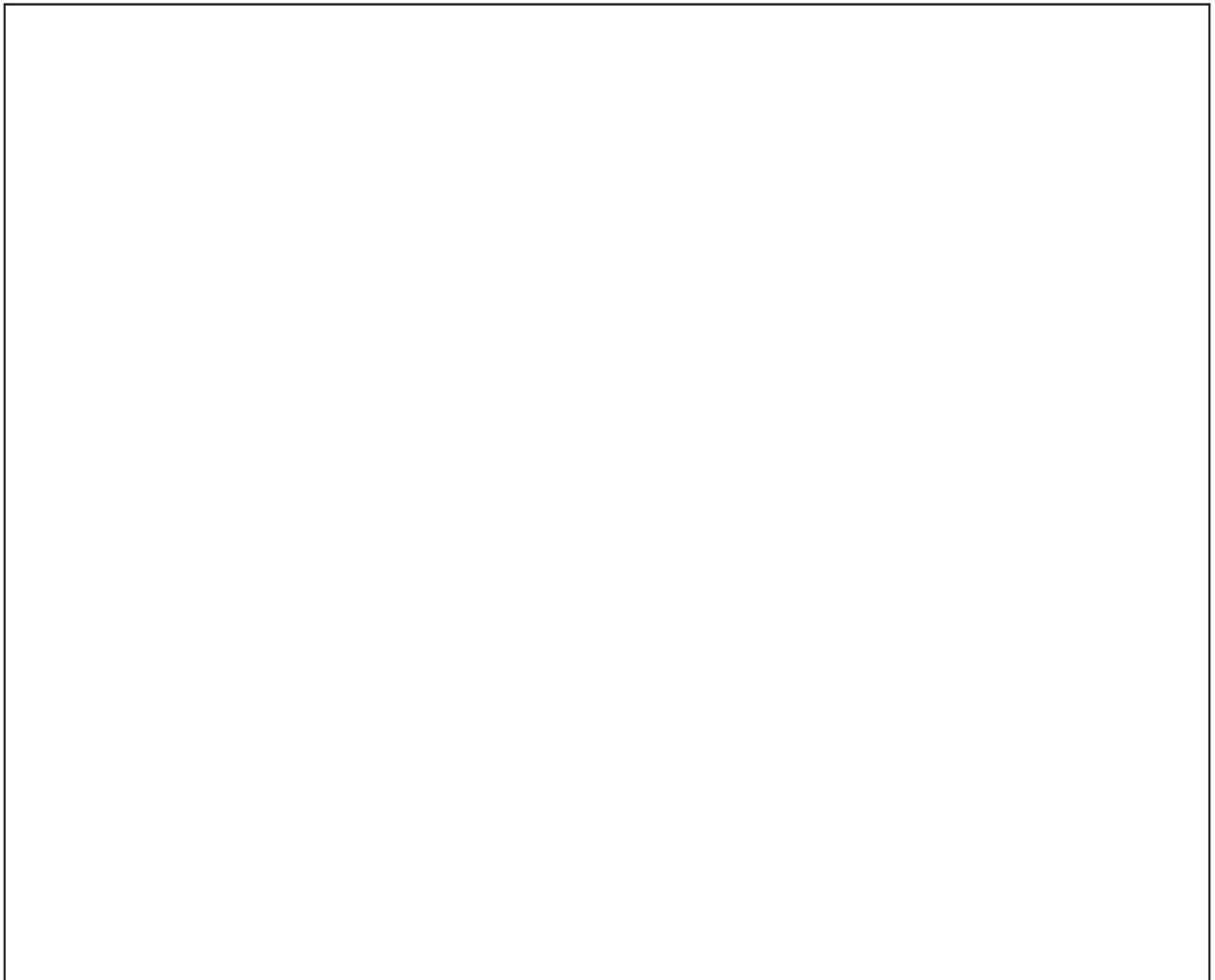


上海大眾公用事業(集團)股份有限公司

**Shanghai Dazhong Public Utilities (Group) Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1635)**



## INTRODUCTION

11, 2024, D C ( - - C - )  
C ), D L ( - - C - )  
D B M J A . A  
B J A , D C , D L D J  
B M

A J A J  
MB20 , D C MB10 ,  
50% ; D L MB6  
30% ; D B  
M MB4 , 20%

## FORMATION OF A JOINT VENTURE COMPANY

M J A :  
D : 11, 2024

B

A

J

A

J

:

J

C

B

J

C

:

MB20,

C

D

C

MB10,

50%

;D

L

C

MB6,

30%

J

:

MB4,

D

B

M

20%

J

I

D

C

D

L

G

C

E

C

:

D

31, 2026.

B

J

(3)

D

C

(2)

D

B

M

(1)

D

C

J

J

J

(1)

D

L

J

(1)

D

L

J

J

C

(1)

D

C

J

C

B

J

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J

J

I

J

**REASONS FOR SIGNING THE JOINT VENTURE AGREEMENT**

J

D

C

D

L

D

B

M

C

I

”

G

D ( )

J A

G , G

C M G M L J , D ,

D B M ,

B J A

J A , D

B

**INFORMATION ABOUT PARTIES**

D C C A

13, 2002. D C

D L 80% 20% 100% D L ,

M C D B

D L C M 19,

1999. D L 80% 20% C D

B M

C

D B M C

M 10, 1995. D B M

C , D B M E

C \* (上海大眾企業管理有 公司職工持股會),

M E C \* (上海大眾企業管理有 公司職工

持股會)

D B M C , L \* (上海大眾企業管理有 公司),

C ( 團)股份有 公司) D (G ) C , L \* (大

C, A ( : 600611. H) B ( : 900903. H)

E ). A  
D B M E  
C \* (上海大眾企業管理有 公司職工持股會) M . G  
9.55% E 5%

D B M E  
C \* (上海大眾企業管理有 公司職工持股會).

### LISTING RULES IMPLICATION

D C D L  
C D B M  
C A  
L J A  
C 14A L A  
J A 5%, J  
A 0.1%  
14A L

### DEFINITIONS

B ” B D  
C ” D (G ) C ., L , C  
J 1, 1992, A H  
E M 4, 1993 ( : 600635. H) M B E  
D 5, 2016 ( : 1635)  
D B D B M C ., L ,  
M ” C M 10, 1995,  
C  
D L ” D L C ., L ,  
C M 19, 1999,  
C  
D D C M C ., L ,  
C ” C A 13,  
2002, C

D ( )” ( ) C

G ” C

J ” D G M N E D

J A ” C , D L D B M

L ” E G L

C” , M A K A C

MB” C

E ” E E H K L

L

%”

B B  
**Shanghai Dazhong Public Utilities (Group) Co., Ltd.\***  
**YANG Guoping**  
*C a a*

C  
 11, 2024

*A f e d a e f a c e e , e e c e D e c a e M . YANG G g, M . LIANG J a e a d M . WANG B a g; e -e e c e D e c a e M . JIN Y g e g a d M . SHI P g, a g; a d e d e e d e -e e c e D e c a e M . JIANG G f a g, M . LI Y g , M . LIU F e g a d M . YANG P g.*