

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**CONNECTED TRANSACTION AND
CONTINUING CONNECTED TRANSACTIONS
TITLE TRANSFER AND LEASEBACK OF ASSETS**

TITLE TRANSFER AGREEMENT AND LEASEBACK

[Faint, illegible text, likely a table of contents or index, containing words like 'k', 'S', and '§']

INFORMATION ON THE TRANSFEREE/LESSOR

☑ (上海大眾企業管理有限公司職工持股會), ☑ *

INFORMATION ON THE TRANSFERORS/LESSEES

☑ * (上海大眾企業管理有限公司職工持股會).

☑ * (上海大眾企業管理有限公司職工持股會). ☑ ☑

☑ * (上海大眾企業管理有限公司職工持股會). ☑

REASONS FOR THE TITLE TRANSFER AND LEASEBACK OF ASSETS

k

()

k

(楊國平) (梁嘉璋),
k §
k

LISTING RULES IMPLICATIONS

Connected transaction

§
§
§
1. % %, §

Continuing connected transactions

k
1. % %, k §

USE OF PROCEEDS

k

DEFINITIONS

... k ...

... (...), ...
... k ...
... (...) ...
... (...) ...
... k ...
... (...) ...
... k ...
... k ...
... k ...
... S

... ()

... (...) ... * (上海
S 大眾公用事業(集團)股份有限公司), ... k ...
...
... k ... (... k ...
S ... S) ... S k ...
... (... k ...)

... ,000,000

... * (上海
S 大眾企業管理有限公司), ...
...
...

... * (上海大眾
S 融資租賃有限公司), ...
... S ...
... %

☑ (上海大眾萬祥汽車修理有限公司),

()-

()

k-

k

k

k

k

☑

☑

☑ k

☑

☑

☑

☑ (上海軌祥機動車檢測有限公司),

☑ k

☑ k

()-

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

As at the date of this announcement, the executive Directors are Mr. YANG Guoping, Mr. LIANG Jiawei and Mr. WANG Baoping; the non-executive Directors are Mr. JIN Yongsheng and Mr. SHI Pingyang; and the independent non-executive Directors are Mr. WANG Kaiguo, Ms. LI Yingqi, Mr. LIU Feng and Mr. YANG Ping.

* *For identification purposes only*