



上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
(Incorporated in the People's Republic of China as an overseas company)
(Stock Code: 1635)

CONTINUING CONNECTED TRANSACTION ENTERING INTO THE LOAN MUTUAL GUARANTEE AGREEMENT

INTRODUCTION

The following information is provided to assist investors in understanding the nature of the transaction. The information is provided for general information only and does not constitute an offer or a recommendation to buy or sell any securities. Investors should consult their own financial advisers for more information. The information is provided for general information only and does not constitute an offer or a recommendation to buy or sell any securities. Investors should consult their own financial advisers for more information.

Mutual Guarantee

THE LOAN MUTUAL GUARANTEE AGREEMENT

THIS AGREEMENT IS MADE THIS _____ DAY OF _____ 20____

Date

Parties

_____ Party- _____ Parties-

Mutual Guarantee Period

_____ the Validity Period--

Transaction Nature

Commission Fees

Commission fees are a percentage of the amount of the loan. They are typically paid to the lender or a third party. Commission fees are a form of interest and are included in the APR.

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Receivable Party →
Payable Party →

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Use of the Proceeds from Loans

Use of the proceeds from loans is typically for the purpose of the loan. The proceeds are used to pay for the purchase of the asset or to cover the cost of the loan.

Internal Control

Internal control is a system of checks and balances designed to prevent and detect errors and fraud. It is a key component of a company's risk management strategy.

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REASONS FOR AND BENEFITS OF THE LOAN MUTUAL GUARANTEE AGREEMENT

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INFORMATION ON THE PARTIES

The Company

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Shanghai Dazhong Business Management

... .. 上海大眾企業管理有限公司職工持股會

LISTING RULES IMPLICATION

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