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上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

Stock code: 600635 Stock abbreviation: Dazhong Public Utilities Number: Lin 2018-026
Bond code: 143500 Bond abbreviation: 18 Public 01

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

Supplemental Announcement on Acquired Shares and Foreign Investment

The board of directors of the Company (the “Board”) and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

As disclosed in the announcement “In relation to Acquired Shares and Foreign Investment” (Number: Lin 2018-025) issued by the Company on 19 May 2018, the Company acquired 100% equity interest of Shanghai Ruyu Energy Investment Co. Ltd. (“Shanghai Ruyu”) held by Lin Kewen and Lin Leiyuan, among which 89% was held by Lin Kewen and 11% was held by Lin Leiyuan at a consideration of RMB1,077,960,971.51. The Company acquired 49% equity interest of Shanghai Huiran Investment Co. Ltd. (“Shanghai Huiran”) held by Lin Kewen at a consideration of RMB527,144,474.29.

Jiangyin Tianli Gas Co., Ltd. (“Jiangyin Tianli”) is a company based in Jiangyin City, Jiangsu Province with urban pipeline gas operation as its principal business. Given that (1) Shanghai Ruyu directly holds 25% equity interest of Jiangyin Tianli, representing RMB29.8750 million in the registered capital of Jiangyin Tianli; (2) Shanghai Huiran directly holds 22.5% equity interest of Jiangyin Tianli, representing RMB26.8875 million in the registered capital of Jiangyin Tianli; (3) Lin Leiyuan holds 1% partnership interest of Jiangyin Shenghongda as its general partner, Shanghai Huiran holds 49% partnership interest of Jiangyin Shenghongda as its limited partner, Jiangyin Shenghongda directly holds 5% equity interest of Jiangyin Tianli (representing RMB5.975 million in the registered capital of Jiangyin Tianli); the Company directly and indirectly holds in aggregate 37.2255% equity interest in

The following are the supplementary disclosures of Jiangyin Tianli Gas Co., Ltd. in the announcement of acquired shares and foreign investment:

1. Summary of Jiangyin Tianli

Name: Jiangyin Tianli Gas Co., Ltd.

Major shareholders:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
LAD (Hong Kong) Co., Limited	29,875,000.00	25.00%
Shanghai Ruyu Energy Investment Co. Ltd.* ()	29,875,000.00	25.00%
Shanghai Huiran Investment Co., Ltd.* ()	26,887,500.00	22.50%
Jiangsu LAD Group Co.,Ltd* ()	26,887,500.00	22.50%
Jiangyin Shenghongda Equity Investment Company (Limited Partnership)* ()	5,975,000.00	5.00%

Registered address: No. 535 Binjiangxi Road, Jiangyin City

Legal representative: Zhang Weizhi

Registered capital: RMB119.5 million

Company Nature: limited liability (Taiwan, Hong Kong or Macau and domestic joint venture)

Principal Business: processing and supply of pipeline gas, cylinder compressed natural gas and cylinder liquefied natural gas, etc.

2. Major financial indicators of Jiangyin Tianli for the year of 2016 and 2017

Currency: RMB Unit: Yuan

Item	December 31, 2016 (audited)	December 31, 2017 (audited)
Total assets	1,521,442,212.28	1,707,860,196.26
Total liabilities		