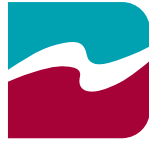


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上海大眾公用事業（集團）股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

ANNOUNCEMENT

- (1) CLOSURE OF REGISTER OF H SHAREHOLDERS IN RESPECT OF THE DISTRIBUTION OF FINAL DIVIDEND; AND**
- (2) DISTRIBUTION OF FINAL DIVIDEND TO INVESTORS OF NORTHBOUND TRADING AND INVESTORS OF SOUTHBOUND TRADING**

CLOSURE OF REGISTER OF H SHAREHOLDERS IN RESPECT OF THE DISTRIBUTION OF FINAL DIVIDEND

The enclosed announcement in Chinese and English of the Board of Directors of the Company dated 26th April 2016 and the “Circular” in Chinese and English dated 26th April 2016, together with the “Final Dividend” of the Company for the year ended 31st December 2015, have been considered and approved by the Board of Directors of the Company and the dividend of MB\$ 4.00 per ordinary share of the Company is hereby announced.

The dividend is denominated and declared in Renmin Yuan and payable to the shareholders on 30th April 2016. The dividend is payable to the shareholders on 30th April 2016. The dividend is payable to the shareholders on 30th April 2016. The dividend is payable to the shareholders on 30th April 2016.

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